

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 7

TRANSCARE CORPORATION, et al.,

Debtors.

Case No.: 16-10407 (SMB)
Jointly-Administered

-----X
**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS AND DISCLAIMER
REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENT OF FINANCIAL AFFAIRS**

On February 24, 2016, (the "Initial Petition Date"), TransCare Corporation, TransCare New York, Inc., TransCare ML, Inc., TC Ambulance Group, Inc., TransCare Management Services, Inc., TCBA Ambulance, Inc., TC Billing and Services Corporation, TransCare Westchester, Inc., TransCare Maryland, Inc., TC Ambulance North, Inc. and TransCare Harford County, Inc. (collectively, the "Initial Debtors") filed for relief under Chapter 7 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court, Southern District of New York (the "Court"). On February 25, 2016, Salvatore LaMonica was appointed as the interim Chapter 7 Trustee of the Initial Debtors' cases (the "Trustee"), has since duly qualified and is the permanent Trustee administering the Initial Debtors' estates. Pursuant to Order dated March 1, 2016, the Initial Debtors' cases are being jointly administered under Case No. 16-10407 (TransCare Corporation).

On April 25, 2016, TransCare Pennsylvania, Inc., TC Ambulance Corporation and TC Hudson Valley Ambulance Corp. (collectively, the "Subsequent Debtors", together with the Initial Debtors are collectively referred to herein as the "Debtors") filed for bankruptcy relief under Chapter 7 of the Bankruptcy Court in this Court. On April 25, 2016, Salvatore LaMonica was appointed as the interim Chapter 7 Trustee in each of Subsequent Debtors' cases has since duly qualified and is the permanent Trustee administering the Subsequent Debtors' estates. Pursuant to Order dated June 28, 2016, the Subsequent Debtors' cases are also being jointly administered under Case No. 16-10407 (TransCare Corporation).

<u>Initial Debtor Entity</u>	<u>Case No.</u>
TransCare Corporation	16-10407
TransCare New York, Inc.	16-10408
TransCare ML, Inc.	16-10409
TC Ambulance Group Inc.	16-10410
TransCare Management Services, Inc.	16-10411
TCBA Ambulance, Inc.	16-10412
TC Billing and Services Corporation	16-10413
TransCare Westchester Inc.	16-10414
TransCare Maryland Inc.	16-10415
TC Ambulance North, Inc.	16-10416
TransCare Harford County, Inc.	16-10417

Subsequent Debtor Entity
TransCare Pennsylvania, Inc.
TC Ambulance Corporation
TC Hudson Valley Ambulance Corp.

Case No.
16-11057
16-11058
16-11059

The Debtors' respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") have been prepared by the Trustee, with the assistance of his retained attorneys and financial advisors, in accordance with Bankruptcy Code § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes Pertaining to each of the Debtors' Schedules and Statements (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of, each of the Schedules and Statements. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements.

These Global Notes are in addition to any specific notes contained in a particular Debtors' Schedules or Statements. Disclosure of information in one Schedule, Statement, exhibit or continuation sheet, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet.

The Schedules and Global Notes should not be relied upon by any persons for information relating to current or future financial conditions, events or performance of any of the Debtors.

1. Reservation of Rights. The Debtors' filing of these Chapter 7 bankruptcy cases materially impacted the Debtors' ability to access and marshal information about their businesses, especially where such information was in the hands of non-debtor third-parties. Although the Trustee and his advisors have been working diligently to gather information about the Debtors' businesses, the condition of the Debtors' books and records, together with the departure of many key personnel, have imposed on this process. The process of gathering and consolidating the Debtors' information will continue after the filing of these Schedules and Statements, which should be regarded as a work in progress, to be followed by supplements and amendments as necessary.

The Schedules and Statements are unaudited and subject to further review and potential adjustment. In preparing the Schedules and Statements, the Trustee relied on financial data derived from the Debtors' books and records that were available at the time of preparation. The Debtors' books and records were last closed for internal use at October 31, 2015, and since that date not all activity was recorded or adjustments were made. The Trustee, and his retained professionals, have made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or inaccuracies may exist. The Trustee and his retained professionals reserve all rights to amend or supplement the Schedules and Statements as deemed appropriate.

Moreover, because the Schedules and Statements contain unaudited information, which information is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Chapter 7 cases, including, but not limited to, any rights to assert claims or causes of action relating to equitable subordination and/or causes of actions arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets, avoid transfers or collect money owed.

Nothing contained in the Schedules and Statements or these Global Notes shall constitute or deemed to be an admission of any kind by the Trustee or the estates or a waiver of any of the Trustee's rights to assert claims or defenses. By way of example, the avoidance of doubt, listing a claim on: i) Schedule D as "secured"; ii) on Schedule E/F as "priority; iii) on Schedule E/F as

“unsecured priority”; or iv) listing a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Trustee of the legal rights of the claimant, or a waiver of the Trustee’s right to re-characterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor’s Schedule as “disputed”, “contingent” or “unliquidated” does not constitute an admission by the Trustee that such amount is not “disputed”, “contingent” or “unliquidated”.

2. “As of” Information Date. Unless otherwise indicated, all amounts listed in the Schedules and Statements are as of October 31, 2015, which represents the last date the Debtors’ books and records appear to have been closed by management.

The Subsequent Debtors’ books and records were prepared on a consistent basis and time frame as the Initial Debtors’ books and records, and upon information and belief, the Subsequent Debtors did not operate after the Initial Petition Date.

3. Agreements Subject to Confidentiality and/or Missing Information. There may be instances within the Schedules and Statements where either names, addresses or amounts have been left blank. In some cases, the information is missing and the Trustee has not been able to obtain the complete information as of the date of these Schedules and Statements.
4. Asset Presentation. Unless otherwise indicated, assets are presented at book value as of October 31, 2015. Information contained in the Schedules and Statements have been derived or obtained from the Debtors’ books and records and historical financial statements.
5. Excluded Assets and Liabilities. The Schedules and Statements do not include certain categories of assets and liabilities that are recorded in the books and records pursuant to certain accounting principles but are not necessarily indicative of value that can be realized or a liability that can be enforced. Such excluded items include deferred tax assets and liabilities, accrued taxes and accrued wage and/or employee benefit related obligations, which do not represent specific claims as of the Initial Petition Date, and assets relating to, among other things, goodwill, customer relationship intangibles and loan commitment fees.
6. Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.
7. Undetermined Amounts. The description of an amount as “unknown”, “unliquidated” or “undetermined” is not intended to reflect upon the materiality of such amount.
8. Guarantees. The Debtors’ books and records do not reflect any contractual guarantees issued by a Debtor(s); however, the Trustee will continue to investigate such claims, executory contracts, unexpired leases and other such agreements, and will amend the Schedules, as he deems necessary.
9. Causes of Action. Despite reasonable efforts, the Trustee might not have identified and/or set forth all of its causes of action against third parties as assets in its Schedules and Statement. The Trustee reserves all of his rights with respect to any causes of action he may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.
10. Insiders. The Trustee has included payments, identified to date, made over the twelve months preceding the Initial Petition Date to any individual deemed an “insider”. When a debtor is a

corporation, Bankruptcy Code § 101(31)(b) defines “insider” as a: (i) director of the debtor; (ii) officer of the debtor; (iii) person in control of the debtor; (iv) partnership in which the debtor is a general partner; (v) general partner of the debtor; or (vi) relative of a general partner, director, officer, or person in control of the debtor.

11. Liabilities. The Trustee has sought to allocate liabilities between the Pre-Initial Petition Date and Post-Initial Petition Date periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the Pre-Petition Date and Post-Initial Petition Date periods may change.
12. Goodwill: Represents the excess of acquisition costs over the fair value of the assets acquired. The balance reflected on the Debtors’ internally prepared balance sheets as of October 31, 2015 is the same as in the independent auditor’s report for year ended December 31, 2013. This should not be construed to imply that there were no subsequent impairments in value.

STATEMENT OF FINANCIAL AFFAIRS

1. Statements Presented by the Debtors: The Statements are being filed on an individual basis. Each Statement reflects the TransCare Corporation ownership interest in each of the other Debtors based on the 2015 consolidated tax return filed by TransCare Corporation and the affiliated Debtor entities.
2. Revenue. Based on the analysis by the Trustee, through his retained professionals, management last closed the books and records for the period year-to-date October 31, 2015. The Debtors did not reconcile their books and records from November 1, 2016 through the Initial Petition Date and the Trustee can make no representations as to the financial condition of the Debtor entities during that time period except as otherwise reflected in the Statements and Schedules.
3. Setoff. The Debtors’ books and records do not reflect any setoffs. However, the Trustee will continue to investigate such claims and reserves all rights to challenge such setoff rights, if any.
4. Legal Actions or Assignments. The Trustee searched the electronic court databases in New York, Pennsylvania and Maryland for legal actions involving any of the Debtors. Annexed to each of the Debtor’s Statement are the results of the each of the searches for potential litigations involving the Debtors.

The Trustee reserves all of his rights with respect to any causes of action he may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

5. Books, records and financial statements.
 - a. Upon information and belief, the books and records for the Debtors have been maintained by TransCare Corporation from acquisition on December 1, 1993 through the Initial Petition Date.
 - b. The Debtors’ financial statements were audited by BDO USA, LLP for the year ending on December 31, 2013. Upon information and belief, CohnReznick, LLP performed annual audits for unknown years prior to 2013.
 - c. The following entities were in possession of the Debtors’ books and records as of the Initial Petition Date: TransCare Corporation; TransCare New York Inc., TransCare

Maryland Inc., TC Billing and Services Corp., TransCare Pennsylvania, Inc., and TransCare ML, Inc.

- d. Upon information and belief, the following financial institutions were issued internally prepared financial statements within the two years prior to the filing date:
 - i. Patriarch Partners
 - ii. Wells Fargo Bank, N.A.
 - iii. Credit Suisse
6. Past and present partners, officers, directors and shareholders. Many of the Debtors' officers and directors resigned as of, or within a week, of the Initial Filing Date.
7. Tax Consolidated Group. For income tax purposes the Debtors filed one consolidated federal tax return for TransCare Corporation and its Subsidiaries. The last tax return prepared for TransCare Corporation and the Subsidiaries was filed for year ending December 31, 2013.
8. Payments Made to Creditors Within 90 Days. The Trustee is continuing to gather information regarding payments made by the Debtors to creditors within 90 days of the Initial Petition Date as required by question 3(b) on the Official Form for the Statements.¹ The Statements reflect the information that has been gathered to date, however, certain of the information is incomplete at this time. In addition, due to the limitations of the Debtors' books and records, certain of the payee information has not yet been obtained. The Trustee is continuing to compile this information and will file amended Statements, as he deems necessary.
9. Transcendence Foreclosed Property. Patriarch Partners Agency Services LLC ("PPAS") asserts a disputed first priority lien on certain of the Debtors' assets, and in the days immediately prior to the commencement of these cases, PPAS purported to strictly foreclose on certain of the Debtors' personal property and transferred it to Transcendence Transit Inc. ("Transcendence"). In connection therewith, certain of assets listed on the Debtors' Schedules are purportedly transferred to Transcendence. The Trustee contests the foreclosure of certain assets to Transcendence and nothing set forth herein or in the Schedules or Statements waive any claims the Trustee, on behalf of the Debtors' estates, has in connection with the challenge of such foreclosure.
10. Assignments. The Debtors' books and records do not reflect any assignments with third parties. The Trustee will continue to evaluate whether, and to what extent, any negotiations culminated in executed assignment agreements and will amend the Schedules accordingly. The Trustee's identification of such transaction as an assignment does not constitute an admission that an assignment was made, and the Trustee expressly reserves the right to challenge any such characterization.
11. Specific Notes. These Global Notes are in addition to the specific notes set forth in the individual Schedules and Statements. Disclosure of information in one Schedule, Statement, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit or continuation sheet.

¹ The payments made to creditors within 90 days represent all transfers identified to date in the amount of \$1,000 or more made by the Debtors within the 90 days of the Initial Petition Date.

SCHEDULES

1. Schedule A/B Assets- Real and Personal Property.

The property is listed on Schedule A/B at net book value. Leases of real property have not been listed on Schedule A, but have been listed on Schedule G.

Cash and restricted cash for certain Debtors may include amounts related to pledged assets that may not belong to the Debtors. Such amounts associated with pledged assets are not determinable at this time.

2. Schedule D — Creditors Holding Secured Claims.

The Trustee reserves all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument (including, without limitation, any inter-creditor agreements) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Reference to an applicable loan agreement and related documents and a determination of the creditors' compliance with applicable law is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements or related documents.

Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on each Schedule D. The Trustee has not included on Schedule D parties whose claims may be secured through rights of setoff, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights.

3. Schedule E/F — Creditors Holding Unsecured Priority and Nonpriority Claims.

Schedules E/F are reflected in the Debtors' books and records as of the Initial Petition Date. The listing of any claim on Schedule E/F does not constitute an admission by the Trustee that such claim is entitled to priority under Bankruptcy Code § 507. The Trustee reserves the right to dispute the nature, extent, validity and/or priority status of any claim on any basis whatsoever and the Schedules shall not be deemed an admission of any kind as to the allowability of any claim. While reasonable efforts have been made, determination of the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Trustee does not list a date for each claim listed on Schedule E/F. The Trustee and his retained professionals reserve all rights to amend or supplement the Schedule E/F as deemed appropriate.

Upon review of the books and records, the Debtors, maintained employee payroll or benefits information for TransCare New York, TransCare Pennsylvania, Inc., TransCare Maryland, Inc., TC Hudson Valley Ambulance Corp., and TC Billing and Services Corporation. The employees from the other Debtor entities were paid salaries, benefits and other expenses through one of the aforementioned entities. The Debtors' books and records are maintained by TransCare Corporation and TransCare New York, which paid salaries, benefits and other expenses to their own employees, many of which were involved in the management of the various Debtor entities.

Schedule E/F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts may, however, be reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Initial Petition Date. In certain instances, the date on which a claim listed on Schedule E/F arose is unclear..

The amounts for the pending litigations involving the Debtors are listed as undetermined and marked as contingent, unliquidated and disputed. The failure to classify any potential litigation claim as contingent, unliquidated and disputed shall not be deemed an admission by the Trustee as to the validity of such claim.

4. Schedule G — Executory Contracts and Unexpired Leases.

Omission of a contract, lease or other agreement from Schedule G does not constitute an admission that such omitted contract, lease or agreement is not an executory contract or unexpired lease, and inclusion of a contract, lease or other agreement on Schedule G does not constitute an admission that such contract, lease or other agreement is an executory contract, was in effect on the Initial Petition Date, or is valid or enforceable. While reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusion may have occurred. The contracts, leases and other agreements listed on Schedule G may have been modified, amended, supplemented or superseded from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed on Schedule G.

The Trustee could not identify which Debtor(s) were parties to the executory contracts or other agreement listed in the Debtors' books and records. Therefore, the Trustee annexed all the potential executory contracts to each of the Debtors' Schedules. Further, certain agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors, or a Debtor and a non-Debtor affiliate or third party. Certain of the agreements may not have been memorialized and may be subject to dispute. The Trustee has endeavored to identify agreements that are oral in nature, but review of the Debtors' books and records is ongoing and the Schedules will be amended as necessary.

Any and all of the Trustee's rights, claims, defenses and causes of action of any kind with respect to the contracts and agreements listed on Schedule G are reserved. In addition, one or more of the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as supplemental agreements, amendments, letter agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G. The Trustee reserves all of his rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim. The Debtor(s) may be party(ies) to certain agreements that have expired by their terms, but, all parties continue to operate under the agreement(s). Out of an abundance of caution, the Trustee has listed such agreements. The Trustee's inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

5. Schedule H — Co-Debtors.

Investigation into possible co-obligor relationships between the Debtors and/or non-debtor entities is ongoing.

Fill in this information to identify the case:

Debtor name TransCare Management Services, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-10411 (SMB)

☐ Check if this is an
amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)

1a. Real property:
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. Total personal property:
Copy line 91A from *Schedule A/B*..... \$ 0.00

1c. Total of all property:
Copy line 92 from *Schedule A/B*..... \$ 0.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 0.00

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 0.00

4. Total liabilities
Lines 2 + 3a + 3b
\$ 0.00

Fill in this information to identify the case:

Debtor name TransCare Management Services, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-10411 (SMB)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☒ No. Go to Part 2.

☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of
debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

☒ No. Go to Part 5.

☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

☒ No. Go to Part 6.

☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

page 1

Best Case Bankruptcy

Debtor TransCare Management Services, Inc.
Name

Case number (if known) 16-10411 (SMB)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	\$0.00	
81. Deposits and prepayments. Copy line 9, Part 2.	\$0.00	
82. Accounts receivable. Copy line 12, Part 3.	\$0.00	
83. Investments. Copy line 17, Part 4.	\$0.00	
84. Inventory. Copy line 23, Part 5.	\$0.00	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0.00	
88. Real property. Copy line 56, Part 9.....>		\$0.00
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00	
90. All other assets. Copy line 78, Part 11.	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$0.00	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$0.00

Fill in this information to identify the case:

Debtor name TransCare Management Services, Inc.
United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK
Case number (if known) 16-10411 (SMB)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
Unknown	\$0.00

2.1 Ark II CLO 2001-1 Ltd.

Describe debtor's property that is subject to a lien

Creditor's Name

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
☒ Contingent
☒ Unliquidated
☒ Disputed

Describe debtor's property that is subject to a lien

Unknown

\$0.00

2.2 Ark Investment Partners II, LP

Creditor's Name

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
☒ Contingent
☒ Unliquidated
☒ Disputed

Debtor TransCare Management Services, Inc.
Name

Case number (if know) 16-10411 (SMB)

2.3 Patriarch Partners Agency Serv

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.4 Patriarch Partners Mgmt Group

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

2.5 Patriarch Partners VIII, LLC

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

☐ No

☒ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **TransCare Management Services, Inc.**
Name

Case number (if know) **16-10411 (SMB)**

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

☒ Contingent
☒ Unliquidated
☒ Disputed

2.6 Patriarch Partners XIV, LLC

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Creditor's mailing address

Describe the lien

Is the creditor an Insider or related party?

☐ No
☒ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent
☒ Unliquidated
☒ Disputed

2.7 Patriarch Partners XV, LLC

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Creditor's mailing address

Describe the lien

Is the creditor an Insider or related party?

☐ No
☒ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an
interest in the same property?

☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

As of the petition filing date, the claim is:

Check all that apply

☒ Contingent
☒ Unliquidated
☒ Disputed

2.8 Patriarch Partners, LLC

Creditor's Name

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Creditor's mailing address

Describe the lien

Is the creditor an Insider or related party?

☐ No
☒ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Debtor TransCare Management Services, Inc.
Name

Case number (if know) 16-10411 (SMB)

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
☒ Contingent
☒ Unliquidated
☒ Disputed

2.9 Patriarch, Inc.

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Creditor's Name

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
☒ Contingent
☒ Unliquidated
☒ Disputed

2.1
0 Wells Fargo Bank, N.A.

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Creditor's Name

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- ☒ No
☐ Yes

Is anyone else liable on this claim?

- ☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

- Check all that apply
☒ Contingent
☒ Unliquidated
☒ Disputed

2.1
1 Zohar CDO 2003-1, Ltd.

Describe debtor's property that is subject to a lien

Unknown

\$0.00

Creditor's Name

Creditor's mailing address

Describe the lien

Is the creditor an insider or related party?

- ☐ No
☒ Yes

Creditor's email address, if known

Debtor TransCare Management Services, Inc. Case number (if known) 16-10411 (SMB)
Name

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☒ Contingent
☒ Unliquidated
☒ Disputed

2.1 2	Zohar II 2005-1, Ltd.	Describe debtor's property that is subject to a lien	<u>Unknown</u>	<u>\$0.00</u>
----------	------------------------------	--	----------------	---------------

Creditor's Name

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Is the creditor an insider or related party?

☐ No
☒ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☒ Contingent
☒ Unliquidated
☒ Disputed

2.1 3	Zohar III Ltd.	Describe debtor's property that is subject to a lien	<u>Unknown</u>	<u>\$0.00</u>
----------	-----------------------	--	----------------	---------------

Creditor's Name

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe the lien

Is the creditor an insider or related party?

☐ No
☒ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☒ Contingent
☒ Unliquidated
☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$0.00

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Debtor TransCare Management Services, Inc.
Name

Case number (if know) 16-10411 (SMB)

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you
enter the related creditor?

Last 4 digits of
account number for
this entity

Fill in this information to identify the case:

Debtor name TransCare Management Services, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-10411 (SMB)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part Included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred _____

Last 4 digits of account number _____

Basis for the claim: _____

Is the claim subject to offset? ☐ No ☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

6a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 0.00
5c.	\$ 0.00

Fill in this information to identify the case:

Debtor name TransCare Management Services, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-10411 (SMB)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.
☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract See Exhibits A & K

2.2 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.3 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

2.4 State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name TransCare Management Services, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-10411 (SMB)

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 TC Ambulance Corporation	1 MetroTech Center Brooklyn, NY 11201 16-11058 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.2 TC Ambulance Group, Inc.	1 MetroTech Center Brooklyn, NY 11201 16-10410 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.3 TC Ambulance North, Inc.	1 MetroTech Center Brooklyn, NY 11201 16-10416 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.4 TC Billing and Service Corp.	1 MetroTech Center Brooklyn, NY 11201 16-10413 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.5 TC Hudson Valley Amb. Corp.	10 South White Street Poughkeepsie, NY 12602 16-11059 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____

Debtor TransCare Management Services, Inc.

Case number (if known) 16-10411 (SMB)

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.
Column 1: Codebtor Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.6	TCBA Ambulance, Inc.	1 MetroTech Center Brooklyn, NY 11201 16-10412 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.7	TransCare Corporation	1 MetroTech Center Brooklyn, NY 11201 16-10407 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.8	TransCare Harford County, Inc.	1 MetroTech Center Brooklyn, NY 11201 16-10417 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.9	TransCare Maryland, Inc.	1125 Desoto Road Baltimore, MD 21223 16-10415 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.10	TransCare ML, Inc.	1 MetroTech Center Brooklyn, NY 11201 16-10409 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.11	TransCare New York, Inc.	1 MetroTech Center Brooklyn, NY 11201 16-10408 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.12	TransCare Pennsylvania, Inc.	400 Seco Road Monroeville, PA 15146 16-11057 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____
2.13	TransCare Westchester, Inc.	1 MetroTech Center Brooklyn, NY 11201 16-10414 SMB		<input checked="" type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F _____ <input checked="" type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name TransCare Management Services, Inc.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 16-10411 (SMB)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☒ None. See TransCare Corp. (Case # 16-10407 SMB) Form 207

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None. See TransCare Corp. (Case # 16-10407 SMB) Form 207

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None. See TransCare Corp. (Case # 16-10407 SMB) Form 207

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor TransCare Management Services, Inc.

Case number (if known) 16-10411 (SMB)

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None. See Exhibit C

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.		
	List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

12. Self-settled trusts of which the debtor is a beneficiary

Debtor TransCare Management Services, Inc.

Case number (if known) 16-10411 (SMB)

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	---	---------------------------	--------------------------

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
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Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	--

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☐ No.
☒ Yes. State the nature of the information collected and retained.

See TransCare Corp. (Case # 16-10407 SMB) Form 207

Does the debtor have a privacy policy about that information?

- ☐ No
☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
☒ Yes. Does the debtor serve as plan administrator? See TransCare Corp. (Case # 16-10407 SMB) Form 207

- ☒ No Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

Debtor TransCare Management Services, Inc.

Case number (if known) 16-10411 (SMB)

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None See TransCare Corp. (Case # 16-10407 SMB) Form 207

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.
☐ Yes. Provide details below.

Debtor TransCare Management Services, Inc.

Case number (if known) 16-10411 (SMB)

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address

Governmental unit name and
address

Environmental law, if known

Date of notice

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None See TransCare Corp. (Case # 16-10407 SMB) Form 207

Business name address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☒ None See TransCare Corp. (Case # 16-10407 SMB) Form 207

Name and address

Date of service
From-To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None See TransCare Corp. (Case # 16-10407 SMB) Form 207

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None See TransCare Corp. (Case # 16-10407 SMB) Form 207

Name and address

If any books of account and records are
unavailable, explain why

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None See TransCare Corp. (Case # 16-10407 SMB) Form 207

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the
inventory

Date of inventory

The dollar amount and basis (cost, market,
or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

See TransCare Corp. (Case # 16-10407 SMB) Form 207

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

Debtor TransCare Management Services, Inc.Case number (if known) 16-10411 (SMB)

- ☒ No See TransCare Corp. (Case # 16-10407 SMB) Form 207
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No See TransCare Corp. (Case # 16-10407 SMB) Form 207
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation

TransCare Corporation and Subsidiaries

Employer Identification number of the parent corporation

EIN: 75-2528381

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both, 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 10, 2017s/ Salvatore LaMonica, as Trustee

Signature of individual signing on behalf of the debtor

s/ Salvatore LaMonica, as Trustee

Printed name

Position or relationship to debtor _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

TransCare Corporation
Exhibit A - Leased Locations
Form 206, Part 9, Line 54

Landlord	Location	Entity Name
First New York Partners Management, LLC	1 MetroTech Center, Brooklyn, NY 11201	TransCare Corporation TransCare New York, Inc. TransCare ML, Inc. TC Ambulance Group, Inc. TransCare Management Services, Inc. TCBA Ambulance, Inc. TC Billing and Services Corp. TransCare Westchester, Inc. TC Ambulance North, Inc. TransCare Harford County, Inc. TC Ambulance Corporation TransCare New York, Inc. TransCare New York, Inc. TransCare New York, Inc. TransCare New York, Inc. TransCare Maryland, Inc. TransCare Pennsylvania, Inc. TC Hudson Valley Ambulance Corp.
Milea Associates I, LLC	25 14th Street, Brooklyn, NY 11215	
SEZ Foster, LLC	106-15 Foster Ave., Brooklyn, NY 11234	
Selar Realty Corp.	295 Stanley Ave., Brooklyn, NY 11207	
Fulton Realty Partners, LLC	718 S. Fulton Avenue, Mt. Vernon, NY 10550	
1125 Desoto Road, LLC	1125 Desoto Road, Baltimore, MD 21223	
Technology Properties I, LLC	400 Seco Road, Monroeville, PA 15146	
Herbert Redl	10 South White Street, Poughkeepsie, NY 12602	

**Exhibit B is not applicable for
TransCare Management Services, Inc.**



Maryland Judiciary Case Search Results



Search Again

Company: **TRANSCARE MANAGEMENT**

5 Items found, displaying all items.

1

Note: Initial Sort is by Last Name. Sorting by other columns is available by clicking on the desired column header. Secondary sort is always Case Number. (0.0050 seconds)

Case Number	Name	Date of Birth	Party Type	Court	Case Type	Case Status	Filing Date	Case Caption
24C14003145	Transcare Management Services Inc		Defendant	Baltimore City Circuit Court	Motor Tort	Closed/Inactive	05/23/2014	Wallace Blackwell vs Transcare Maryland Inc., et al
010100246182003	Transcare Management Services, Inc.		Other	Baltimore City District Court 5800 Wabash Ave	CONT	Closed	06/26/2003	
010100377092010	Transcare Management Services, Inc.		Other	Baltimore City District Court 5800 Wabash Ave	CONT	BANKRUPTCY	12/29/2010	
24C10006196	Transcare Management Services, Inc.		Defendant	Baltimore City Circuit Court	Other Tort	Closed/Inactive	08/31/2010	Isaac Isom Kitchen Jr vs Transcare Ambulance, et al
010100103072014	Transcare Management Services, Inc		Defendant	Baltimore City District Court 5800 Wabash Ave	TORT	Closed	05/14/2014	

CaseSearch will only display results for cases that exist and for which the case's existence or a person's identity is not protected information under the Maryland Rules on Access to Court Records.

5 Items found, displaying all items.

1

Export options: CSV | Excel | XML

Frequently Asked Questions

Appellate Courts Docket Sheets

Recent entries made in the court filing offices may not be immediately reflected on these docket sheets. Neither the courts of the Unified Judicial System of the Commonwealth of Pennsylvania nor the Administrative Office of Pennsylvania Courts assumes any liability for inaccurate or delayed data, errors or omissions on these docket sheets. Docket sheet information should not be used in place of a criminal history background check, which can only be provided by the Pennsylvania State Police. Employers who do not comply with the provisions of the Criminal History Record Information Act (18 Pa.C.S. Section 9101 et seq.) may be subject to civil liability as set forth in 18 Pa.C.S. Section 9183.

The webpage you are viewing is operated and maintained by Pennsylvania's Unified Judicial System as a source of public information. The webpage is not affiliated with any search system for public records provided by private organizations for which fees may be incurred. The ability to search for and review information contained in these web docket sheets is a free public service.

Select a Docket Sheet Search Type from the dropdown (default search type is by Docket Number)

Search Type:

Enter the desired search criteria and click Search (available search criteria changes based upon the type selected above)

* Court Name:

and any combination of

District:

Docket Type:

Case Category:

Case Type:

Agency:

Organization Name: TransCare Management Services

Party Last Name:

Party First Name:

Attorney Last Name:

Attorney First Name:

Trial Court County:

Trial Court Judge:

Case Status:

Date Filed: through

No Records Found

1/26/2017

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Appellate Courts Docket Sheets

Appellate Courts Docket Sheets

Recent entries made in the court filing offices may not be immediately reflected on these docket sheets. Neither the courts of the Unified Judicial System of the Commonwealth of Pennsylvania nor the Administrative Office of Pennsylvania Courts assumes any liability for inaccurate or delayed data, errors or omissions on these docket sheets. Docket sheet information should not be used in place of a criminal history background check, which can only be provided by the Pennsylvania State Police. Employers who do not comply with the provisions of the Criminal History Record Information Act (18 Pa.C.S. Section 9101 et seq.) may be subject to civil liability as set forth in 18 Pa.C.S. Section 9183.

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Search Type:

Enter the desired search criteria and click Search (available search criteria changes based upon the type selected above)

* Court Name: and any combination of

District:

Docket Type:

Case Category:

Case Type:

Agency:

Organization Name:

Party Last Name:

Party First Name:

Attorney Last Name:

Attorney First Name:

Trial Court County:

Trial Court Judge:

Case Status:

Date Filed: through

No Records Found

1/28/2017

Pg 34 of 45
Appellate Courts Docket Sheets

Appellate Courts Docket Sheets

Recent entries made in the court filing offices may not be immediately reflected on these docket sheets. Neither the courts of the Unified Judicial System of the Commonwealth of Pennsylvania nor the Administrative Office of Pennsylvania Courts assumes any liability for inaccurate or delayed data, errors or omissions on these docket sheets. Docket sheet information should not be used in place of a criminal history background check, which can only be provided by the Pennsylvania State Police. Employers who do not comply with the provisions of the Criminal History Record Information Act (18 Pa.C.S. Section 9101 et seq.) may be subject to civil liability as set forth in 18 Pa.C.S. Section 9183.

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Select a Docket Sheet Search Type from the dropdown (default search type is by Docket Number)

Search Type:

Enter the desired search criteria and click Search (available search criteria changes based upon the type selected above)

* Court Name:

and any combination of

District:

Docket Type:

Case Category:

Case Type:

Agency:

Organization Name: TransCare Management Services

Party Last Name:

Party First Name:

Attorney Last Name:

Attorney First Name:

Trial Court County:

Trial Court Judge:

Case Status:

Date Filed: through

No Records Found

**Exhibit D is not applicable for
TransCare Management Services, Inc.**

**Exhibit E is not applicable for
TransCare Management Services, Inc.**

**Exhibit F is not applicable for
TransCare Management Services, Inc.**

**Exhibit G is not applicable for
TransCare Management Services, Inc.**

**Exhibit H is not applicable for
TransCare Management Services, Inc.**

**Exhibit I is not applicable for
TransCare Management Services, Inc.**

**Exhibit J is not applicable for
TransCare Management Services, Inc.**

TransCare Corporation
Exhibit K - Executory Contracts
Schedule G: Executory Contracts and Unexpired Leases

Name of Other Party	Address	Description of Contract or Lease
1 About Feet Podiatry Center	142 John Robert Thomas Drive, Exton, PA 19341	Ambulance Transportation Services Agreement
2 Abramson Center for Jewish Life	1425 Horsham Road, N. Wales, PA 19454	Ambulance Transportation Services Agreement
3 Access2Care, LLC	2500 Abbott Place, St. Louis, MO 63143	Ambulance Transportation Services Agreement
4 ACTS Retirement-Life Communities	375 Morris Road, P.O. Box 90, West Point, PA 19486	Ambulance Transportation Services Agreement
5 Aema Health Inc.	2201 Renaissance Blvd., King of Prussia, PA 19406	Ambulance Transportation Services Agreement
6 Affinity Health Plan, Inc.	2500 Halsey Street, Bronx, NY 10461	Ambulance Transportation Services Agreement
7 Air Ambulance 1	9660 Hillcroft St. #208, Houston, TX 77096	Ambulance Transportation Services Agreement
1 Alamo Ambulance Service, Inc.	45 Reade Place, Poughkeepsie, NY 12601	Ambulance Services
2 Ambler Healthcare Group, LLC	32 South Bethlehem Pike, Ambler, PA 19002	Ambulance Transportation Services Agreement
3 American Association of Physicians in Medicine	One Physics Ellipse, College Park, MD 20740	Ambulance Transportation Services Agreement
4 American Medical Alert Corp.	36-36 33rd Street, Long Island City, NY 11106	Personal Emergency Response Systems and complementary devices Installation and Services Agreement
5 American Occupational Therapy Association	4720 Montgomery Ln, Bethesda, MD 20814	Ambulance Transportation Services Agreement
6 Anne Arundel Medical Center	2001 Medical Parkway, Annapolis, MD 21401	Ambulance Services Agreement
7 Aria Health System	Knights and Red Lion Road, Philadelphia, PA 19114	Ambulance Transportation Services Agreement
8 Baltimore County, Maryland	6401 York Road, 3rd Floor, Towson, MD 21204	Wheelchair and Ambulance Transportation Services
9 Beebe Medical Center	424 Savannah Road, Lewes, DE 19958	Ambulance Transportation Services Agreement
10 Beth Israel Medical Center	First Avenue at 16th Street, New York, NY 10003	Ambulance Transportation Services Agreement
11 Brandywine Hospital	201 Reeceville Road, Coatesville, PA 19320	Ambulance Transportation Services Agreement
12 Brandywine River Valley Home and Hospice	121 Bell Tower Lane, Oxford, PA 19363	Ambulance Transportation Services Agreement
13 Bronx-Lebanon Hospital Center	1276 Fulton Avenue, Bronx, NY 10457	Ambulance Transportation Services Agreement
14 Brooke Glen Behavioral Hospital	7170 Lafayette Avenue, Fort Washington, PA 19034	Ambulance Transportation Services Agreement
15 Broomall Presbyterian Village	146 Maple Road, Broomall, PA 19008	Ambulance Transportation Services Agreement
16 Cadia Boardman Nursing & Rehab	500 South Broad Street, Middletown, DE 19709	Ambulance Transportation Services Agreement
17 Cathedral Village	60 E Cathedral Road, Philadelphia, PA 19128	Ambulance Transportation Services Agreement
18 Chapel Hill Nursing Home	1602 E Franklin St. Chapel Hill, NC 27514	Ambulance Transportation Services Agreement
19 Charlestown Community, Inc.	715 Maiden Choice Ln, Caronsville, MD 21228	ALS/BLS Ambulance Services
20 Chester County Department of Mental Health	601 Westtown Road, Suite 340, PO Box 2747, West Chester, PA 19380	Ambulance Transportation Services Agreement
21 Chester County Emergency Medical Services Council	601 Westtown Road, Suite 012, PO Box 2747, West Chester, PA 19380	Ambulance Transportation Services Agreement
22 Chester Valley Rehabilitation	283 Lancaster Avenue, Pott, PA 19301	Ambulance Transportation Services Agreement
23 Chestnut Hill Hospital	8835 Germantown Hospital, Philadelphia, PA 19118	Ambulance Transportation Services Agreement
24 Christiana Care Health Services	4755 Ogletown-Station Road, P.O. Box 6001, Newark, DE 19718	Ambulance Transportation Services Agreement
25 CHS Health Services, Inc.	10701 Parkridge Blvd., Suite 200, Reston, VA 20191	Ambulance Transportation Services Agreement
26 Churchman Village	4949 Ogletown-Station Road, Newark, DE 19713	Ambulance Transportation Services Agreement
27 Citizens Care & Rehabilitation Center	415 S. Market Street, Havre de Grace, MD 21078	Wheelchair and Ambulance Transportation Services
28 City of White Plains	255 Main Street, White Plains, NY 10601	Ambulance Transportation Services Agreement
29 Communicare Family of Companies	4700 Ashwood Drive, Suite 200, Cincinnati, OH 45241	Medical Transportation Agreement
30 Compassionate Care Hospice	3331 Street Road, Suite 410, Bensalem, PA 19020	Ambulance Transportation Services Agreement
31 Correct Care Solutions	3343 Perimeter Hill Drive, Suite 300, Nashville, TN 37211	Ambulance Transportation Services Agreement
32 Coventry Health Care of Delaware, Inc.	2751 Centerville Road, Little Falls Center II, Suite 400, Wilmington, DE 19808	Ambulance Transportation Services Agreement
33 Deer Meadows Retirement Community	8301 Roosevelt Blvd, Philadelphia, PA 19152	Ambulance Transportation Services Agreement
34 Delaware Hospice, Inc.	3515 Silverside Road, Wilmington, DE 19810	Ambulance Transportation Services Agreement
35 Delaware Sleep Disorder Centers, LLC	200 Hyege Drive, Suite 2300, Newark, DE 19713	Ambulance Transportation Services Agreement
36 Department of Correctional Services	1220 Washington Avenue, Albany, NY 12226	ALS/BLS Ambulance Services
37 duPont Hospital for Children of the Nemours Foundation	1600 Rockland Rd, Wilmington, DE 19803	Ambulance Transportation Services Agreement
38 Elder Health Pennsylvania, Inc.	745 64th Street, Brooklyn, NY 11220	Ambulance Transportation Services Agreement
39 Ellicott City Health & Rehabilitation Center	4700 Ashwood Drive, Suite 200, Cincinnati, OH 45241	Ambulance Transportation Services Agreement
40 Empire Healthcare HMO, Inc./Empire Healthcare Assurances, Inc.	One Liberty Plaza, New York, NY 10006	Ambulance Transportation Services Agreement
41 Express Medical Transporters	1530 Caton Center Drive, Baltimore, Maryland 21227	Medical Transportation Agreement
42 Fairfield Nursing and Rehabilitation Center	1454 Fairfield Loop Rd, Crownsville, MD 21032	Healthcare/Insurance Services Agreement
43 Fairmount Behavioral Health System	561 Fairborne Avenue, Philadelphia, PA 19128	Wheelchair and Ambulance (non-emergency) Transportation Services
44 FIELDHOME	2300 Catherine Street, Cortlandt Manor, NY 10567	Ambulance Transportation Services Agreement
45 First to Care Homecare, Inc.	6323 Seventh Avenue, Brooklyn, NY 11220	Business Associate Agreement
46 Forest Hills Health and Rehabilitation Center	109 Forest Valley Drive, Forest Hill, MD 21050	Ambulance Transportation Services Agreement
47 Franklin Square Hospital Center, Inc.	9000 Franklin Square Drive, Baltimore, MD 21237	Ambulance Transportation Services Agreement

TransCare Corporation
Exhibit K - Executory Contracts
Schedule G: Executory Contracts and Unexpired Leases

Name of Other Party	Address	Description of Contract or Lease
48 Freestrate Transportation LLC	1037 Nursery Road, Lithicum Heights, Maryland 21090	Wheelchair and Ambulance (non-emergency) Transportation Services
49 Friends Hospital	4641 Roosevelt Blvd., Philadelphia, PA 19124	Ambulance Transportation Services Agreement
50 Gateway International & EMS LLC	1345 A St. NE, Washington DC 20002	Medical Transportation Agreement
51 Genesis Health Center Severna Park	310 Genesis Way, Severna Park, MD 21146	ALS/BLS Ambulance Services
52 Genesis Heritage	7232 German Hill Rd., Baltimore, MD 21222	ALS/BLS Ambulance Services
53 Genesis Knollwood	899 Cecil Ave, Millersville, MD 21108	Ambulance Services Agreement
54 Glen Mills Senior Living	242 Baltimore Pike, Glen Mills, PA 19342	Ambulance Transportation Services Agreement
55 Glynn Taft	5741 Edmondson Ave, Catonsville, MD 21228	Ambulance Transportation Services Agreement
56 Great Valley Health d/b/a Jefferson Health Ambulance	2 Industrial Blvd, Suite 102, Paoli, PA 19301	Ambulance, wheelchair and other emergency medical transportation services
57 Group Health Incorporated	441 Ninth Avenue, New York, NY 10001	Healthcare/Insurance Services Agreement
58 Hartford County Health Department	120 South Hays Street, Suite 100, Bal Air, Maryland 21014	Ambulance Services Agreement
59 HCR-ManorCare at Pottstown	724 N Charlotte Street, Pottstown, PA 19464	Ambulance Transportation Services Agreement
60 Health Net Federal Services LLC	2107 Wilson Blvd., Arlington, VA 22201	Ambulance Transportation Services Agreement
61 Heartland Hospice	5 Charity Drive, Ste. 103, Chadds Ford, PA 19317	Ambulance Transportation Services Agreement
62 Hillside Center	810 South Broad Street, Wilmington, DE 19805	Ambulance Transportation Services Agreement
63 Holly Hill Manor	531 Stevenson Ln, Towson, MD 21286	ALS/BLS Ambulance Services
64 Holy Family Home	5300 Chester Avenue, Philadelphia, PA 19143	Ambulance Transportation Services Agreement
65 Home Care Hospice	1810 Grant Avenue, Philadelphia, PA 19115	Ambulance Transportation Services Agreement
66 Hospice & Palliative Care of Westchester	311 North Street, Suite 204, White Plains, NY 10605	Ambulance Transportation Services Agreement
67 Hospice of North Penn VNA	51 Medical Campus, Lansdale, PA 19446	Ambulance Transportation Services Agreement
68 Hospice of Philadelphia	3300 Henry Ave., Philadelphia, PA 19129	Ambulance Services Agreement
69 Hospice of the Chesapeake	445 Defense Highway, Annapolis, MD 21401	Ambulance Transportation Services Agreement
70 Hudson Valley Hospital Center	1980 Crompton Road, Cortland Manor, NY 10567	Ambulance Transportation Services Agreement
71 Injury Care Center	901 West Ashland Avenue, Glenolden, PA 19036	Ambulance Transportation Services Agreement
72 Inn at Freedom Village	15 Freedom Blvd., West Brandywine, PA 19320	Ambulance Transportation Services Agreement
73 Jacob Perlow Hospice	39 Broadway, New York, NY 10006	Ambulance Transportation Services Agreement
74 Jenners Pond	2000 Greenbriar Lane, West Grove, PA 19390	Ambulance Transportation Services Agreement
75 Jennersville Regional Hospital	1015 W. Baltimore Pike, West Grove, PA 19390	Ambulance Transportation Services Agreement
76 Johns Hopkins Healthcare, LLC	6704 Curtis Court, Glen Burnie, MD 21060	Ambulance Transportation Services Agreement
77 Keystone Center	2001 Providence Road, Chester, PA 19013	Ambulance Transportation Services Agreement
78 Life Choice Hospice	200 Dryden Road, Suite 3300, Dresher, PA 19025	Ambulance Transportation Services Agreement
79 LifeBridge Health, Inc.	2401 W Belvedere Ave, Baltimore, MD 21215	Ambulance Transportation Services Agreement
80 Lighthouse Hospice	1040 Kings Highway, Suite 100, Cherry Hill, NJ 08034	Ambulance Transportation Services Agreement
81 Lutheran Medical Center	150 55th Street, Brooklyn, NY 11220	Ambulance Transportation Services Agreement
82 Main Line Health, Inc.	130 South Bryn Mawr Avenue, 2nd Floor, Bryn Mawr, PA 19010	Business Associate Agreement
83 Main Line Hospitals, Inc.	130 South Bryn Mawr Avenue, 2nd Floor, Bryn Mawr, PA 19010	Ambulance Transportation Services Agreement
84 Manor Care of Pike Creek	5651 Limestone Road, Wilmington, DE 19508	Ambulance Transportation Services Agreement
85 Marley Nock Nursing Center	7575 E Howard Rd, Glen Burnie, MD 21060	ALS/BLS Ambulance Services
86 Maryland General Hospital	827 Linden Ave, Baltimore, MD 21201	Ambulance Services Agreement
87 Maryland Psychiatric Research Center	220 Arch Street Rm. 02-123, Baltimore, MD 21201	Paratransit Services
88 Maryland Transit Administration	6 Saint Paul Street, Baltimore, MD 21202	Ambulance Transportation Services Agreement
89 Meadowood Hospital	P.O. Box 91, Ridewood, Maryland 21139	Ambulance Transportation Services Agreement
90 Med-Care LLC	390 N Broadway, Pennsville, NJ 08070	Ambulance Services Agreement
91 Memorial Home Health and Hospice Services	301 St Paul Pl., Baltimore, MD 20212	Ambulance Transportation Services Agreement
92 Mercy Medical Center	6323 Seventh Avenue, Brooklyn, NY 11220	Ambulance Transportation Services Agreement
93 Metropolitan Jewish Home Care	6323 Seventh Avenue, Brooklyn, NY 11220	Ambulance Transportation Services Agreement
94 MJG Nursing Home Company	6323 Seventh Avenue, Brooklyn, NY 11220	Ambulance Transportation Services Agreement
95 MJG St. Mary's Metropolitan Home Care	6323 Seventh Avenue, Brooklyn, NY 11220	Ambulance Transportation Services Agreement
96 Montefiore Medical Center	111 East 210th Street, Bronx, NY 10467	Ambulance Transportation Services Agreement
97 Mount Sinai Hospital	One Gustave L. Levy Place, New York, NY 10029	Healthcare Services Agreement
98 MultiPlan, Inc.	115 Fifth Avenue, New York, NY 10003	Ambulance Transportation Services Agreement
99 MVP Health Plan, LLC	1 Summit Ct # 200, Fishkill, NY 12524	Ambulance Transportation Services Agreement
100 Narcotics Anonymous	19737 Nordhoff Place, Chatsworth, CA 91311	Ambulance Transportation Services Agreement
101 National Nursing Centers Consortium	260 South Broad Street, 18th Floor, Philadelphia, PA 19102	Ambulance Transportation Services Agreement

TransCare Corporation
Exhibit K - Executory Contracts
Schedule G: Executory Contracts and Unexpired Leases

Name of Other Party	Address	Description of Contract or Lease
102 Neighborhood Health Agencies, Inc.	795 East Marshall Street, West Chester, PA 19380	Ambulance Transportation Services Agreement
103 New York City Transit Authority	2 Broadway, New York, NY 10004	Transportation Services (Access-A-Ride Paratransit Trans. Service)
104 New York University Hospitals Center	560 First Avenue, TH 181, New York, NY 10016	Ambulance Transportation Services Agreement
105 Newark Manor	254 West Main Street, Newark, DE 19711	Ambulance Transportation Services Agreement
106 North Philadelphia Health System	16th & Girard Avenue, Philadelphia, PA 19130	Ambulance Transportation Services Agreement

TransCare Corporation
Exhibit K - Executory Contracts
Schedule G: Executory Contracts and Unexpired Leases

Name of Other Party	Address	Description of Contract or Lease
107 Oakland Manor	5430 Vantage Point Rd, Columbia, MD 21044	ALS/BLS Ambulance Services
108 Oakwood Healthcare and Rehabilitation Center	2109 Red Lion Rd, Philadelphia, PA 19115	Ambulance Transportation Services Agreement
109 One Call Medical Transports	3815 E. Main Street, Suite C, St. Charles, IL 60174	Medical Transportation Agreement
110 Park Pleasant	4712 Chester Avenue, Philadelphia, PA 19143	Ambulance Transportation Services Agreement
111 Paul's Run	9896 Bustleton Avenue, Philadelphia, PA 19115	Ambulance Transportation Services Agreement
112 Philadelphia Presbtery Home, Inc.	1515 The Fairway, Rydal, PA 19046	Ambulance Transportation Services Agreement
113 Platinum Healthcare at Mainline Nursing and Rehabilitation Center	283 East Lancaster Avenue, Malvern, PA 19355	Ambulance Transportation Services Agreement
114 PRIDE Industries, Inc.	10030 Foothills Boulevard, Roseville, CA 95747-7102	Ambulance Transportation Services Agreement
115 Prison Health Services, Inc.	105 Westpark Drive, Ste. 200, Brentwood, Tennessee 37027	Ambulance Transportation Services Agreement
116 Progressive Medical, Inc.	250 Progressive Way, Westerville, OH 43082	Healthcare/Insurance Services Agreement
117 Quistex Media	275 Grove Street, Suite 2-130 Newton, MA 02466	Ambulance Transportation Services Agreement
118 Ravenwood Nursing Center	501 W Franklin St, Baltimore, MD 21201	ALS/BLS Ambulance Services
119 Renaissance Gardens at Maris Grove	500 Maris Grove Way, Glen Mills, PA 19342	Ambulance Transportation Services Agreement
120 Riddle Health Care Services	1068 West Baltimore Pike, Media, PA 19063	Ambulance Services
121 Ridgeway Manor	5743 Edmondson Ave #2, Caronsville, MD 21228	ALS/BLS Ambulance Services
122 RMA of Philadelphia Surgical Center, LLC	625 Clark Avenue, Suite 17, King of Prussia, PA 19406	Ambulance Transportation Services Agreement
123 Rockford Center	100 Rockford Drive, New Castle, DE 19719	Ambulance Transportation Services Agreement
124 Saint John Vianney Center	151 Woodbine Avenue, Downingtown, PA 19335	Ambulance Transportation Services Agreement
125 Samaritan Hospice	5 Eves Drive, Suite 300, Marlton, NJ 08053	Ambulance Transportation Services Agreement
126 Seaford Center	1100 Norman Eskridge Highway, Seaford, DE 19973	Ambulance Transportation Services Agreement
127 Seasons Hospice & Palliative Care of Delaware, LLC	300 Biddle Avenue, Suite 205, Newark, Delaware 19702	ALS/BLS Ambulance Services
128 Select Specialty Hospital-Wilmington, Inc.	701 N. Clayton Street, Wilmington, DW 19805	Ambulance Transportation Services Agreement
129 Shipley Manor	2723 Shipley Road, Wilmington, DE 19810	Ambulance Transportation Services Agreement
130 St. Agnes Long Term Intensive Care, LLP	1900 S. Broad Street, Philadelphia, PA 19145	Medical Transportation Service Agreement
131 St. Barnabas Hospital	Third Avenue and 183rd Street, Bronx, NY 10457	Ambulance Transportation Services Agreement
132 St. Martha Manor	470 Manor Avenue, Downingtown, PA 19335	Ambulance Transportation Services Agreement
133 Taylor Hospice	300 Johnson Avenue, Ridley Park, PA 19078	Ambulance Transportation Services Agreement
134 The American Psychiatric Association	1000 Wilson Blvd., Suite 1825, Arlington, VA 22209	Ambulance Transportation Services Agreement
135 The Birth Center	918 County Line Road, Bryn Mawr, PA 19010	Ambulance Transportation Services Agreement
136 The Charles Jr. House	1 Center Plaza, Boston, MA 02108	ALS/BLS Ambulance Services
137 The Children's Surgery Center of Malvern	596 East Lancaster Ave., Malvern, PA 19355	Ambulance Transportation Services Agreement
138 The County of Putnam	40 Glenside Avenue, Carmel, NY 10512	ALS Transport Agreement
139 The Hill of White Marsh	400 Fox Hound Drive, Lafayette Hill, PA 19444	Ambulance Transportation Services Agreement
140 The Laser Spine Institute	656 Sweetestford Road, Wayne, PA 19085	Ambulance Transportation Services Agreement
141 The Memorial Hospital of Salem County	310 Woodstown Road, Salem, NJ 08079	Ambulance Transportation Services Agreement
142 The Mummies Association	P.O. Box 37541 Philadelphia PA, 19148-9998	Ambulance Transportation Services Agreement
143 The National Association of Student Personnel Association	111 K Street NE, 10th Floor, Washington, DC 20002	Ambulance Transportation Services Agreement
144 Three Rivers Provider Network, Inc.	910 Hale Pl., Suite 101, Chula Vista, CA 91914	Healthcare/Insurance Services Agreement
145 Unite for Her	PO Box 351, Pocompton, PA 19366	Ambulance Transportation Services Agreement
146 United HealthCare Insurance Company	PO Box 170 Wood Avenue South, Floor 3, Iselin, NJ 08830	Healthcare Services Agreement
147 VA Medical Center Castle Point Campus	130 West Kingsbridge Road, Bronx, NY 10468	Ambulance Services
148 VA Medical Center Montrose Campus	2094 Albany Post Rd, Montrose, NY 10548	Ambulance Services
149 Valley Forge Surgical Center	945 Chesterbrook Blvd., Wayne, PA 19087	Ambulance Transportation Services Agreement
150 Veolia Transportation, Inc.	2100 Huntingdon Ave., Baltimore, MD 21211	Ambulance Transportation Agreement
151 Village of Briarcliff Manor	1111 Pleasantville Road, Briarcliff Manor, NY 10510	Ambulance Staffing Agreement
152 Wappinger Ambulance District	Town Hall, 20 Middlebush Road, P.O. Box 324, Wappinger Falls, NY 12590	Ambulance and Emergency Health Services
153 Wellington Terrace	1361 Boot Road, West Chester, PA 19380	Ambulance Transportation Services Agreement
154 Westchester Medical Center	100 Woods Road, Executive Offices at Taylor Pavilion-C2, Valhalla, NY 10595	Ambulance Service Agreement
155 Westchester Square Medical Center	2475 St. Raymond Avenue, Bronx, NY 10461	Ambulance Transportation Services Agreement
156 Wexford Health Sources, Inc.	P.O. Box 16471, Pittsburgh, PA 15242	Wheelchair and Ambulance Transportation Services
157 Whiteford Colantere Fire Company, Inc.	P.O. Box 222, 1407 Pylesville Road, Whiteford, MD 21160	Billing and Collection Services